**INTEREST RATES MARKET NOTICE**

**Date: 13 December 2021**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED – “TWC395”)**

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 14 December 2021**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC395

**Nominal Issued** R172,500,000

**Issue Price** 100%

**Coupon** 4.347%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 11 March 2022

**Books Close Date** 7 March 2022

**Interest Payment Date(s)** 11 March 2022

**Last Day to Register** By 17:00 on6 March 2022

**Issue Date** 14 December 2021

**Date Convention** Following

**Interest Commencement Date** 14 December 2021

**First Interest Payment Date** 11 March 2022

**ISIN No.** ZAG000182536

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC395%20PricingSupplement1410.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/TWC395%20PricingSupplement1410.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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